

Core Performance Indicators

NCXX Group Inc. and consolidated subsidiaries

(Thousands of yen)

Terms	31st term	32nd term	33rd term	34th term	35th term	36th term
Fiscal year-end	November 2014	November 2015	November 2016	November 2017	November 2018	November 2019
Net sales	6,375,427	7,416,907	12,231,134	12,198,921	11,125,302	9,670,223
Ordinary income (loss)	692,055	(810,412)	(770,026)	(940,251)	(47,323)	(678,676)
Profit (loss) attributable to owners of parent	630,311	(45,483)	(1,068,435)	902,592	(473,969)	(1,272,860)
Comprehensive income (loss)	654,412	33,876	(930,013)	1,022,017	(481,499)	(1,721,146)
Net assets	3,551,077	4,726,400	3,800,538	4,526,047	3,953,120	2,234,856
Total assets	6,979,008	14,303,095	13,459,907	11,532,367	9,302,807	6,685,099
Net assets per share (Yen)	276.14	308.98	241.60	259.74	216.02	100.22
Net income (loss) per share (Yen)	54.07	(3.14)	(71.77)	60.68	(31.82)	(85.40)
Diluted net income per share (Yen)	51.60	–	–	–	–	–
Equity ratio (%)	48.7	32.0	26.7	33.5	34.6	22.3
Return on equity (%)	21.5	(1.1)	(26.1)	24.2	(13.4)	(54.0)
Price-earnings ratio (Times)	9.3	–	–	6.5	–	–
Cash flows from operating activities	1,448,650	(1,090,008)	341,581	(1,388,039)	981,015	(602,360)
Cash flows from investing activities	(851,134)	(844,920)	686,866	3,929,054	(1,099,133)	1,230,455
Cash flows from financing activities	2,072,665	829,467	(2,047,010)	(1,851,972)	(1,389,394)	(733,243)
Cash and cash equivalents	3,930,484	2,905,141	1,881,667	2,529,595	1,022,774	914,039
Number of employees	235	712	873	272	303	280
(Average number of temporary employees)	(–)	(–)	(423)	(286)	(345)	(303)

Notes: 1. Consumption taxes are not included in net sales.

2. Although there were potentially dilutive shares for the 32nd term, 33rd term, 35th term and 36th term, the Company recorded a net loss per share. There were no potentially dilutive shares for the 34th term. Accordingly, diluted net income per share is not disclosed for these terms.

3. The price-earnings ratio is not disclosed for the 32nd term, 33rd term, 35th term and 36th term, because the Company recorded a net loss per share for those terms.

4. The average number of temporary employees has not been disclosed as the number from the 31st term to the 32nd term is less than one-tenth of the number of employees.